

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

MEMORANDUM OF OIL AND GAS LEASE

STATE OF TEXAS §

COUNTY OF TARRANT §

BE IT REMEMBERED that effective the 18th day of October, 2010, by and between Cathleen V. Baldwin and husband, Kenneth L. Baldwin, whose address is 3808 Holly Oaks Drive, Apartment #7, Fayetteville, North Carolina 28314, hereinafter called ("LESSOR") and **Chesapeake Exploration, L.L.C., an Oklahoma limited liability company**, whose address is P.O. Box 18496, Oklahoma City, Oklahoma 73154, hereinafter called ("LESSEE"), where LESSOR hereby grants, leases and lets exclusively to LESSEE for the purpose of exploring for, developing, producing and marketing oil and gas, along with all hydrocarbon and non-hydrocarbon substances produced in association therewith, form the following described land situated in Tarrant County, Texas, to-wit:

ABSTRACT NO.: A-1294

SURVEY NAME: J. Rowland

0.170 acres, more or less, situated in the J. Rowland Survey, Abstract No. 1294, Tarrant County, Texas, and being more particularly described as Lot 17, Block 17, out of the Farmer's Addition, an Addition to the City of White Settlement, Tarrant County, Texas, according to the plat recorded in Volume 388-C, Page 120, Plat Records of Tarrant County, Texas, and more particularly described in that certain Warranty Deed dated November 10, 2006, from 1999 Riggs Children's Trust, as Grantor to Nicholas W. Talbot and Cathleen V. Baldwin and husband, Kenneth L. Baldwin, as Grantee recorded as Instrument Number D206375131, Official Public Records, Tarrant County, Texas.

Subject to the other provisions therein contained, said lease provides for a primary term of THREE (3) years from the effective date hereof with an option to extend for an additional TWO (2) years, and as long thereafter as oil or gas or other substances covered therein are produced in paying quantities from the leased premises or from lands pooled therewith, or this lease is otherwise maintained in effect pursuant to the provisions therein.

An Executed copy of said Oil and Gas Lease is in the possession of LESSEE at its address indicated above.

Executed this 23 day of NOVEMBER, 2010.

LESSOR:

Cathleen V. Baldwin
Cathleen V. Baldwin

Kenneth L. Baldwin
Kenneth L. Baldwin

ACKNOWLEDGMENT

STATE OF NORTH CAROLINA
COUNTY OF NC Cumberland

This instrument was acknowledged before me on the 23rd day of Nov., 2010 by Cathleen V. Baldwin and husband, Kenneth L. Baldwin.

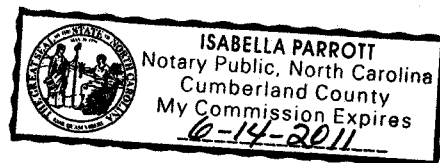
Isabella Parrott
Notary Public, State of North Carolina

LESSEE:

Chesapeake Exploration, L.L.C.
An Oklahoma limited liability company

W. Thomas Holleman
BY: W. Thomas Holleman

As Agent for Chesapeake Exploration, L.L.C.



ACKNOWLEDGMENT

STATE OF TEXAS
COUNTY OF TARRANT

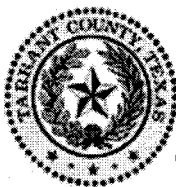
This instrument was acknowledged before me on the 29th day of NOVEMBER, 2010 by W. Thomas Holleman, as Agent for Chesapeake Exploration L.L.C., an Oklahoma limited liability company.

Brendan Lee Morris
Notary Public, State of Texas



SUZANNE HENDERSON

COUNTY CLERK



100 West Weatherford Fort Worth, TX 76196-0401

PHONE (817) 884-1195

WILDHORSE ENERGY INC
6777 CAMP BOWIE BLVD STE 610
FT WORTH, TX 76116

Submitter: WILDHORSE ENERGY INC

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 11/30/2010 2:21 PM

Instrument #: D210294408

LSE

2

PGS

\$16.00

By: _____

A handwritten signature in cursive script, appearing to read "Suzanne Henderson", is written over a horizontal line.

D210294408

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE OF THE DESCRIBED REAL PROPERTY
BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

Prepared by: CAMADDOCK